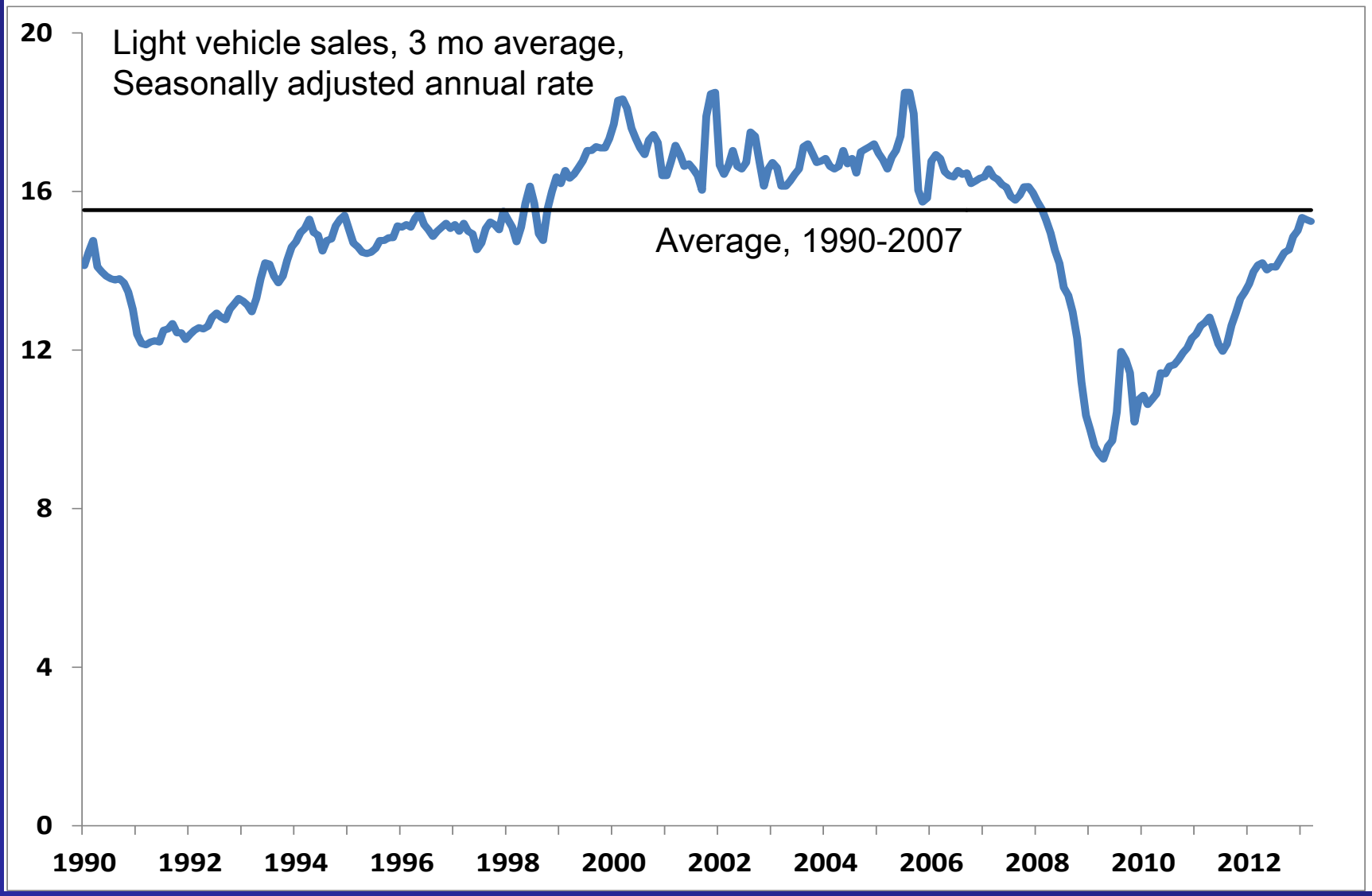
Consumers are buying big-ticket items



Source: U.S. Bureau of Economic Analysis, Haver Analytics